

2023

“ ” “ ”
“ ” “ ” 2022

A

2 —

1 —

2023

2023 2053

A	219,301,948	1.00
6.16		1,350,899,999.68
3,670,369.81	220,222.19	1,347,009,407.68
2023 12 13		
		1,350,899,999.68
3,670,369.81	220,222.19	1,347,009,407.68
		1,156,698.56
	220,222.19	
1,346,072,931.31		
2023 12 14		XYZH/2023GZAA6B0420

	1,350,899,999.68
	4,827,068.37
	1,346,072,931.31
	936,476.37
	59,867.08
	-
400MWp	-
150MW “ ”	-
2023 12 31	1,347,069,274.76

2 —

1 —

2022

2023 12 31

	360200132920129 4665	349,889,407.92	15,550.64	349,904,958.56
	811090101250167 6138	997,119,999.76	44,316.44	997,164,316.20
	—	1,347,009,407.68	59,867.08	1,347,069,274.76

		134,607.29					-			
		-					-			
		-								
		-								
			1		(2)	% (3) (2)/(1)				
400MWp		99,642.67	99,642.67	-	-	-	2024 6 30			
150MW“ ”		34,964.62	34,964.62	-	-	-	2024 6 30			
	——	134,607.29	134,607.29	-	-	-	——	— —	——	——
			400MWp 150MW “ ”							

	2023 12 31 134,706.93 (5.99 93.65)

2023

XYZH/2024GZAA6B0184

2023

2023 12 31

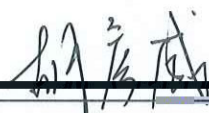
2023

(本页无正文, 为《中信证券股份有限公司关于广州恒运企业集团股份有限公司
2023 年度募集资金存放与使用情况的核查意见》之签署页)

保荐代表人:



李 威



胡彦威



中信证券股份有限公司

2024年 4 月 9 日