# A

A

2022 A

Guangzhou Hengyun Enterprises Holdings Ltd.

822,099,384

1992 11 30

A

000531.SZ

020-82068252

162.2

108 66.58% 4.2 2.59% 50

30.83%

1,212.60 /

**1**

| | | | |
|---|---|---|---|
| | | **2021-12-31** | **2020-12-31** |

| | | | 2021.12.31/ 2021 | 2020.12.31/ 2020 |
|---|---|---|---|---|
| | | | 63.40% | 56.75% |
| | | | 9.74 | 9.25 |
| | | | 4.42 | 3.68 |
| | | | 3.17% | 16.80% |
| | | | 1.65% | 8.92% |
| / | | | 0.2342 | 1.1385 |
| | | | 0.2342 | 1.1385 |
| / | | | 0.1216 | 0.6044 |
| | | | 0.1216 | 0.6044 |

**1**

**1**

2020 7.51 3.1% 2021

8.31 10.3%

**2**

**3**

162.2

108 50 4.2

**2**

**1**

**2**

2014-2020

**3**

**4**

**5**

**6**

2021

26.17% 1.57% 12.42% -13.18%

**7**

77,993.80

16,047.61

41,408.61 8,378.72

2021

**3**

2 460MW

**4**

56,644.65 33,714.34

109.11% 157.60%

**4**

**1**

400MWp

**2**

400MWp

150MW

20

**5**

**1**

**2**

**6**

**1**

**2**

A 1.00

/

35

A

20 80% 20 =

20 / 20

A

39.59%

| | |
|---|---|

:S1010722010007

: IPO

1

0 0%

2

3

4

5

2022 7 5

A A

A

A

A

2021 -2023

A

2022 6 28

2022 7 5

2022 15

2023 2 14

2023 2 21

2022 8 9

A

A

**1**

A

1.00

**2**

20 80% 20 =

20 / 20

1

**3**

A 2022

2023

ê `E Ì w

2 2021

3

4

5

6

**2**

1

30%

**3**

20

80% 20 = 20

/ 20

35 A

39.59%

60%

A

**4**

30%

12

2%

18 2%

36

6

18

**5**

**6**

A

A

| | |
|---|---|
| | |
| 1 | |
| 2 | |
| 3 | |
| 4 | |
| 5 | |
| 6 | |
| 7 | |
| 8 | |
| | |
| | |

| | |
|---|---|
| | |

（本页无正文，为《中信证券股份有限公司关于广州恒运企业集团股份有限公司向特定对象发行 A 股股票之上市保荐书》之签章页）